

**Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities**
**For the month ended:** 31 January 2026
**Status:** New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Qingpu Fire-Fighting Equipment Co. Ltd.Date Submitted: 03 February 2026
**I. Movements in Authorised / Registered Share Capital**

1. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Shares				
		Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month		131,870,000	RMB	0.1	RMB	13,187,000	
Increase / decrease (-)					RMB		
Balance at close of the month		131,870,000	RMB	0.1	RMB	13,187,000	

2. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08115	Description	H Shares				
		Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month		55,560,000	RMB	0.1	RMB	5,556,000	
Increase / decrease (-)		28,000,000			RMB	2,800,000	
Balance at close of the month		83,560,000	RMB	0.1	RMB	8,356,000	

Total authorised/registered share capital at the end of the month: RMB 21,543,000

## II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic Shares			
	Number of issued shares (excluding treasury shares)			Number of treasury shares	Total number of issued shares	
Balance at close of preceding month			131,870,000	0	131,870,000	
Increase / decrease (-)						
Balance at close of the month			131,870,000	0	131,870,000	

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08115	Description	H Shares			
	Number of issued shares (excluding treasury shares)			Number of treasury shares	Total number of issued shares	
Balance at close of preceding month			55,560,000	0	55,560,000	
Increase / decrease (-)			28,000,000	0		
Balance at close of the month			83,560,000	0	83,560,000	

### Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
<input checked="" type="checkbox"/>	the applicable public float requirement (see below) has been complied with
<input type="checkbox"/>	the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	(i) The issuance of 28,000,000 Consideration Shares on 5 January 2026 has been accounted for in the public float calculation as at the close of the month. (ii) Pursuant to the terms of the RMB 85,000,000 Convertible Bond issued on 5 January 2026, no conversion rights shall be exercised to the extent that it would result in the public float falling below 25%.  The above confirmation as to public float of the Company is given based on information that is publicly available to the Company or otherwise within the knowledge of its directors as at the close of the month.

**III. Details of Movements in Issued Shares and/or Treasury Shares****(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

## (C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes		
Stock code (if listed)	08115		Description	H Shares						
Description of the Convertibles		Currency	Amount at close of preceding month		Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Convertible Bond (zero coupon and does not bear interest) issued on 5 January 2026; conversion period: 5/1/2029 to 27/12/2030	RMB		Issued	85,000,000		85,000,000	0	0	85,000,000
Type of the Convertibles	Bond/Notes									
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price	RMB 1									
General Meeting approval date (if applicable)	30 June 2025									

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

## Remarks:

The Convertible Bond with an aggregate principal amount of RMB 85,000,000 was issued on 5 January 2026. The conversion period does not commence until 5 January 2029 and ends on 27 December 2030.

Assuming that the Convertible Bond is fully converted into Conversion Shares (H Shares) at the initial Conversion Price of RMB1.0, a total of 85,000,000 H Shares will be issued, representing:

(i) approximately 39.5% of the issued share capital of the Company as at close of the month ; and

(ii) approximately 28.3% of the issued share capital of the Company as at close of the month as enlarged by the Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bond in full.

The Bondholder shall not exercise any conversion rights to such an extent that results or will result in:

(i) the Bondholder and parties acting in concert with it will trigger a mandatory offer obligation under the Takeovers Code, unless (a) the Bondholder and parties acting in concert with it will make a general offer to all the Shareholders in accordance with the Takeovers Code; or (b) such implied general offer by the Bondholder and parties acting in concert with it to all the Shareholders will be waived by the Securities and Futures Commission; or

(ii) less than 25% or the minimum prescribed percentage as set out in the GEM Listing Rules of the total issued Shares would be held by the public immediately after the relevant exercise of conversion rights.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	08115	Description	H Shares				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1). Consideration issue - new shares involved	RMB	1	05 January 2026	30 June 2025	28,000,000		

Increase/ decrease (-) in issued shares (excluding treasury shares): 28,000,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 28,000,000 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

**IV. Information about Hong Kong Depository Receipt (HDR)** Not applicable

## V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 5)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 6);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:

Benny Chan

Title:

Secretary

(Director, Secretary or other Duly Authorised Officer)

## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (vii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.